

March 14, 2023 FORUM Agenda

7:30 a.m. - 8:30 a.m.	Exhibits Open	Registration, Breakfast & Networking with Sponsors	
8:30 a.m. - 8:45 a.m.		Welcome & Sponsor Spotlight with John King, Georgia Insurance Commissioner	
8:45 a.m. - 9:50 a.m.		Opening General Session <i>The Economic Market and State of the Union</i> Wes Moss, Chief Investment Strategist, Managing Partner, Senior Investment Advisor, Capital Investment Advisors & Host of Retire Sooner Podcast and Money Matters, WSB Radio in Atlanta; Connor Miller, Co-Chief Investment Officer; Joel Dean, Director of Investment Associates, Investment Advisor; Ryan Ely, Senior Investment Advisor, Investment Committee Director	
9:50 a.m. - 10:10 a.m.		Break with Sponsors and Vendors	
		<u>Breakout Sessions</u>	
10:10 a.m. - 11:00 a.m.		Engagement and Wellbeing at Work - Eleni Reese, Chief Sales Officer, Wellspring	The Need for Executive / Supplemental Benefits - Fred Hill, Principal Managing Director National Financial Partners
11:00 a.m. - 11:30 a.m.		Introduction of Sponsors	
11:30 a.m. - 12:30 p.m.		Lunch General Session <i>State Legislative Update -</i> Gregg Conley, Executive Counsel, Georgia Department of Insurance; Mychal Walker, Sr., Region 5 VP, NABIP	
12:30 a.m. - 12:45 p.m.		Break with Sponsors and Vendors	
12:45 a.m. - 1:45 p.m.		Technology (Security, Compliance, TeleHealth) - Joe Duckett, Founder at Velocity Benefit	Developing an Individual Practice - Marc Capogrossi, Friday Health Plans, Brian Harmon, The Cason Group, Candy Hilliard, American Family Protector
1:45 p.m. - 2:00 p.m.		Break with Sponsors and Vendors	
2:00 p.m. - 3:00 p.m.		Ethical Considerations for Benefits Brokers and Consultants - Annette Bechtold, Senior VP of Regulatory Affairs and Reform, NABIP	
3:00 p.m. - 4:00 p.m.		NABIP National Legislative Update- John Greene, VP of Congressional Affairs, NABIP	
4:00 p.m. - 4:10 p.m.		Conference Conclusion - Acknowledgements	