



**Society of Financial Service Professionals
ATLANTA CHAPTER SURVEY**

1. Preference for time of meetings:

<input type="checkbox"/> Breakfast	<input type="checkbox"/> Mid-morning	<input type="checkbox"/> Luncheon
<input type="checkbox"/> Afternoon	<input type="checkbox"/> Dinner	<input type="checkbox"/> Other _____

2. Preference for day of meetings:

<input type="checkbox"/> Monday	<input type="checkbox"/> Tuesday	<input type="checkbox"/> Wednesday
<input type="checkbox"/> Thursday	<input type="checkbox"/> Friday	<input type="checkbox"/> Other _____

3. Preference for location of meetings:

<input type="checkbox"/> Downtown	<input type="checkbox"/> Buckhead	<input type="checkbox"/> North Atlanta (I-285 area)
<input type="checkbox"/> Other _____		

4. How often should the Chapter meet?

<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Keep it like it is
<input type="checkbox"/> Other _____		

5. Type of meeting format(s) you prefer:

<input type="checkbox"/> Lecture	<input type="checkbox"/> Study Group	<input type="checkbox"/> Well-known Speakers
<input type="checkbox"/> Symposium	<input type="checkbox"/> Discussion/Panel	<input type="checkbox"/> Other _____

6. Which of the following Section meetings would you be most interested in?

___ Business & Compensation Planning	___ Leadership & Management
___ Employee Benefits	___ Risk Management
___ Estate Planning	___ Qualified Plans
___ Financial Planning	___ Retirement Counseling
___ Investment Management	Other: _____

7. Please list program topics/subjects or speakers you would like to see FSP Atlanta provide:

8. If you do not attend meetings regularly, what is the main reason why?

<input type="checkbox"/> Schedule conflict	<input type="checkbox"/> Content not useful	<input type="checkbox"/> Not a productive use of my time
<input type="checkbox"/> Other _____		

9. If you attended the annual educational symposium, what were your most favorite and least favorite things about the event?

Likes: _____

Dislikes: _____

10. If you did not attend the symposium, what were the main reason(s) why you did not attend?
 Schedule conflict Content not useful Not a productive use of my time
 Too expensive Not a good location
 Other _____

11. I would be interested in a seminar jointly hosted with:
 NAIFA Bar Association Local Estate Planning Council
 CPA Association Bank Trust Dept. Other _____
 Local Community College/University/Business School
 None, I am not in favor of joint meetings

12. Any other comments on any Continuing Education programs/materials/topics/issues:

13. Are you familiar with the Society's Member Get a Member program to recruit new members for a discount on your dues? Yes No

14. Do you know of any potential new members we should invite to join the Society?

15. What changes or suggestions would you offer to make the Chapter better?

Thank you for providing us with your feedback.

Please mail completed survey to:
Atlanta Chapter of Financial Service Professionals
3227 S. Cherokee Lane, Ste. 1320, Woodstock, GA 30188
Or fax to: (770) 516-0236